



Profit fee:
50%

Portfolio Description

OYS Ethereum

unleveraged

Important information about OYS Portfolios

OYS Portfolios is a service developed by InstaForex. Based on the ForexCopy mechanism, it allows traders to copy Portfolios. OYS Portfolios are trading accounts comprised of the asset or group of assets that are managed by the Company's specialists.

The OYS Portfolios service is aimed at **helping investors select the most suitable portfolios** that comply with the customers' risk attitude.

The OYS Portfolios are passive investments, which implies an investing strategy that tracks a market-weighted instrument (like index) or portfolio of instruments (equities) representing specific segments of the financial market, or tracking prices of specific instruments.



Summary of Portfolio

OYS Ethereum

unleveraged

● Investment Objective

The Portfolio OYS Ethereum seeks to track the performance of the Ether-Dollar Reference Rate Index (ETHUSD_RR).

The Portfolio OYS Ethereum employs an investment approach designed to track the performance of the Ether-Dollar Reference Rate Index (ETHUSD_RR). ETHUSD_RR is a price index that tracks the price of Ethereum in major cryptocurrency exchanges: Bitstamp, Coinbase, Gemini, itBit, and Kraken. Ethereum is a decentralized, open-source blockchain featuring smart contract functionality. Ether (ETH) is the native cryptocurrency of the platform. It is the second-largest cryptocurrency by market capitalization, after Bitcoin.

● Type

The Portfolio OYS Ethereum is an unleveraged Portfolio.

● Assets

CFDs on Ethereum. The Portfolio OYS Ethereum invests all (100% of investment capital), or substantially all of its cash in CFDs on Ethereum (ETH). The Company covers its exposure to this CFD product by investing in the underlying assets ETFs holding 100% (or its substantial part) in Ethereum (ETH), like ETHE (Grayscale Ethereum Trust), tradable on Regulated Markets and OTC Markets.

Ethereum Annual Total Returns

The following bar chart and table are intended to help you understand the risks of investing in Ethereum. The bar chart shows how the performance of the Ether-Dollar Reference Rate Index (ETHUSD_RR) has varied from one calendar year to another over the periods shown.



https://www.cfbenchmarks.com/indices/ETHUSD_RR

Ethereum Annual Total Returns (ETHUSD)

Year	Average price	Year Open	Year High	Year Low	Year Close	Annual % change	Fluctuation%
2021	1,614.26	735.87	1,951.26	715.15	1,915.79	160.34%	172.85%
2020	339.3358333	129.21	757.11	88.5	735.87	469.51%	755.49%
2019	178.225	131.9	364.89	101.6	129.21	-2.04%	259.14%
2018	454.6366667	736.77	1,423.20	77.65	131.9	-82.10%	1732.84%
2017	251.4983333	8.17	863	8.03	736.77	8917.99%	10647.20%
2016	11.08333333	11.41	21.69	8.84	8.17	-28.40%	145.36%

* on 19th February 2021

<https://www.investing.com/indices/investing.com-eth-usd-historical-data>

Modeling Total Returns for Periods

Modeling of performance scenarios is based on stated data below:

Investment – \$10,000

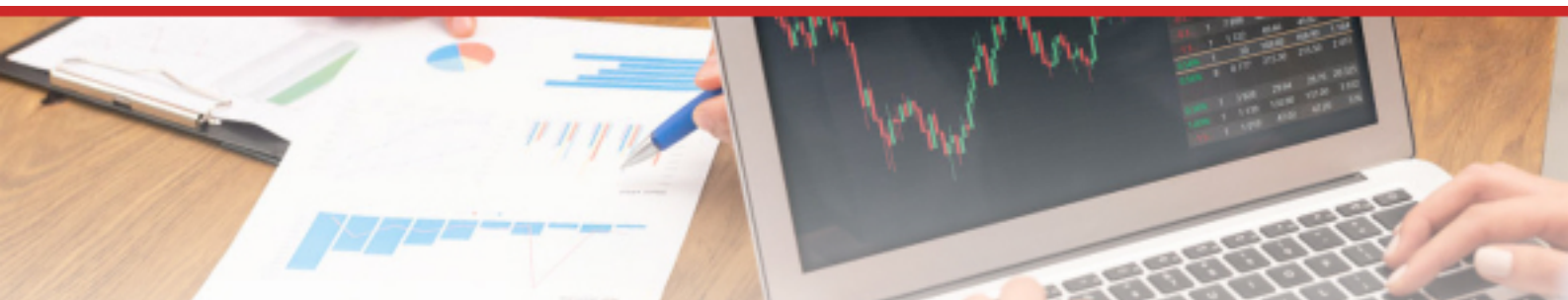
Leverage – not applied

Spread – crypto exchange spreads (actual spreads values are indicated on the page <https://www.instaforex.eu/specifications> for OYS account type)

Commissions – crypto exchange commissions (actual commissions values are indicated on the page www.instaforex.eu/specifications for OYS account type)

All figure captions in the Modeling Total Returns tables may be higher or lower than provided in the modeling performance scenarios.





● Return on investment after deduction of fees and expenses (in USD)

The following tables describe the return on investments after deduction of fees and expenses you may have if you copy the Portfolio OYS Ethereum and hold it within the specific time frames.

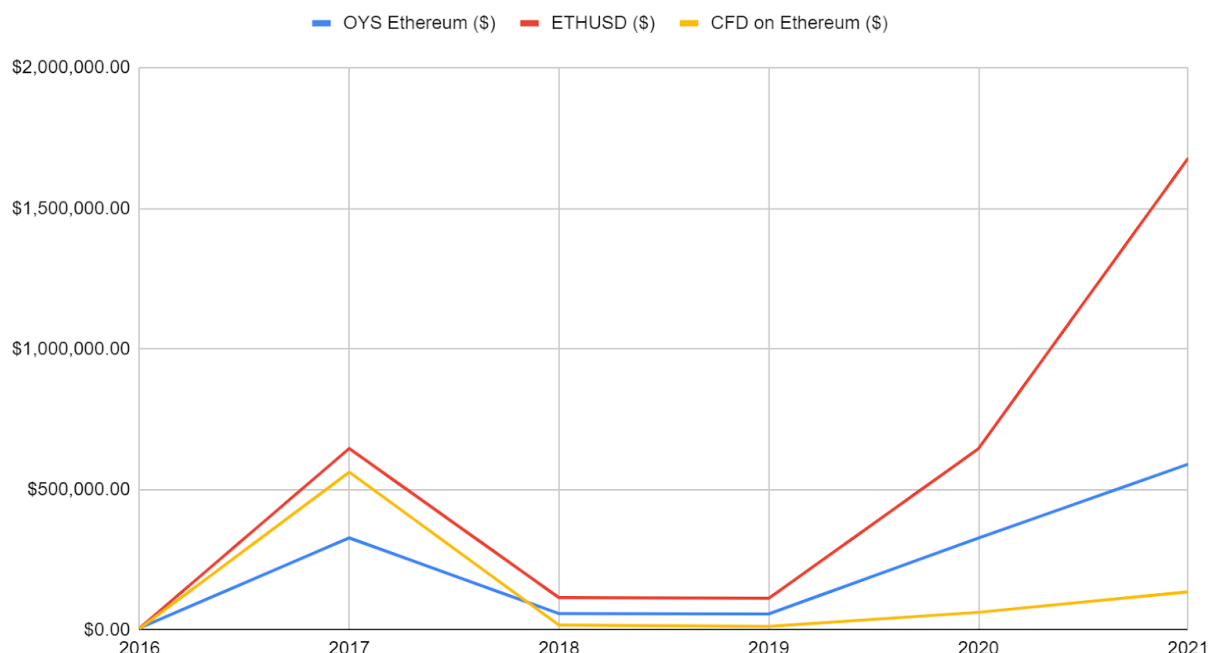
Price changes on Ethereum (in US\$)	3 months	6 months	1 Year	1,5 Year	2 Years	3 Years
Extremely favorable (+30%)	\$1,496.96	\$1,496.96	\$1,496.96	\$1,496.96	\$1,496.96	\$1,496.96
Very favorable (+20%)	\$996.96	\$996.96	\$996.96	\$996.96	\$996.96	\$996.96
Favorable (+10%)	\$496.96	\$496.96	\$496.96	\$496.96	\$496.96	\$496.96
Moderate (+5%)	\$246.96	\$246.96	\$246.96	\$246.96	\$246.96	\$246.96
Unfavorable (-5%)	-\$503.04	-\$503.04	-\$503.04	-\$503.04	-\$503.04	-\$503.04
Very unfavorable (-10%)	-\$1,003.04	-\$1,003.04	-\$1,003.04	-\$1,003.04	-\$1,003.04	-\$1,003.04
Extremely unfavorable (-20%)	-\$2,003.04	-\$2,003.04	-\$2,003.04	-\$2,003.04	-\$2,003.04	-\$2,003.04
Stress (-30%)	-\$3,003.04	-\$3,003.04	-\$3,003.04	-\$3,003.04	-\$3,003.04	-\$3,003.04

● Return on investment after deduction of fees and expenses (in %)

Price changes on Ethereum (in %)	3 months	6 months	1 Year	1,5 Year	2 Years	3 Years
Extremely favorable (+30%)	14.97%	14.97%	14.97%	14.97%	14.97%	14.97%
Very favorable (+20%)	9.97%	9.97%	9.97%	9.97%	9.97%	9.97%
Favorable (+10%)	4.97%	4.97%	4.97%	4.97%	4.97%	4.97%
Moderate (+5%)	2.47%	2.47%	2.47%	2.47%	2.47%	2.47%
Unfavorable (-5%)	-5.03%	-5.03%	-5.03%	-5.03%	-5.03%	-5.03%
Very unfavorable (-10%)	-10.03%	-10.03%	-10.03%	-10.03%	-10.03%	-10.03%
Extremely unfavorable (-20%)	-20.03%	-20.03%	-20.03%	-20.03%	-20.03%	-20.03%
Stress (-30%)	-30.03%	-30.03%	-30.03%	-30.03%	-30.03%	-30.03%

● Comparison of investment growth since 2016 of Ether-Dollar Reference Rate Index (ETHUSD_RR), CFD on Ethereum¹ and Portfolio OYS Ethereum

Growth of investments since 2016



The growth of the 10,000 USD chart reflects a hypothetical 10,000 USD investment. Profit fees and expenses, including trading fees, were deducted.

¹ Hypothetical performance of CFD on Bitcoin with long swap rate 25% p.a.

● Hypothetical annual performance of OYS Ethereum since 2016

Year	Year Open price	Year Close	Performance OYS Ethereum	Profit fees	Balance OYS Ethereum (\$)	Annual % change OYS Ethereum
2021	\$735.87	\$1,915.79	\$525,062.60	\$262,331.05	\$590,192.57	80.23%
2020	\$129.21	\$735.87	\$269,962.77	\$0.00	\$327,461.03	469.51%
2019	\$131.90	\$129.21	-\$1,197.05	\$0.00	\$57,498.25	-2.04%
2018	\$736.77	\$131.90	-\$269,166.23	\$0.00	\$58,695.30	-82.10%
2017	\$8.17	\$736.77	\$638,562.66	\$317,861.52	\$327,861.52	4478.82%
2016	\$11.41	\$8.17	-\$2,839.61	\$0.00	\$7,160.39	-28.40%

Hypothetical total growth of investments (after fees deduction) in Portfolio OYS Ethereum 10,000 USD is 5801.93% or \$580,192.5 for the period from 2016 to February 2021

The hypothetical performance represents past performance of Ethereum that constitutes the Portfolio OYS Ethereum with deducted profit fees and does not guarantee future results.

Fees and Expenses

The following table describes the fees and expenses you may pay if you copy Portfolio OYS Ethereum.



Trading expenses:
spreads and brokerage commissions

Profit fee:
50%

● Profit fee

The fees that are paid to the Company for profitable opened positions or/and profitable closed positions from your investments. Profit fee is charged on a quarterly basis on gained profit ONLY and at the moment when positions are liquidated (closed).

The quarterly fees may reduce profit or even cause losses, in which case no fees are charged on realized profit (the profit when all positions are closed).

● Trading expenses

Market fees such as spreads and swaps. Actual spreads and swaps values are indicated on the page www.instaforex.eu/specifications for OYS account type. The company doesn't charge any markups on these fees (liquidity providers' raw spreads and swaps are used only).

Brokerage commissions mean commissions of a third-party broker where customers' positions are hedged. The third-party brokerage commissions are the following:

With a Share Price of up to USD 1, the Commission is 1 cent per share with a minimum of USD 8, and the maximum commission trade cap is 1% of the trade value.

Example

The following example is intended to help you compare the cost of copying the OYS Ethereum with the cost of investing in other similar products. It illustrates the hypothetical expenses that you would incur over various periods if you were to invest \$10,000 in copying the Portfolio OYS Ethereum. This example assumes that holding positions as it is presented on the managed Portfolio OYS Ethereum provides various performance scenarios and that total operating expenses remain as stated in the preceding table. You would incur these hypothetical expenses whether or not you were to close your positions at the end of the given period. Although your actual costs may be higher or lower, based on these assumptions your costs would be:

Costs Impact on Return (In USD)

Price changes on Ethereum	3 months	6 months	1 Year	1,5 Year	2 Years	3 Years
Extremely favorable (+30%)	\$1,503.04	\$1,503.04	\$1,503.04	\$1,503.04	\$1,503.04	\$1,503.04
Very favorable (+20%)	\$1,003.04	\$1,003.04	\$1,003.04	\$1,003.04	\$1,003.04	\$1,003.04
Favorable (+10%)	\$503.04	\$503.04	\$503.04	\$503.04	\$503.04	\$503.04
Moderate (+5%)	\$253.04	\$253.04	\$253.04	\$253.04	\$253.04	\$253.04
Unfavorable (-5%)	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04
Very unfavorable (-10%)	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04
Extremely unfavorable (-20%)	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04
Stress (-30%)	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04	\$3.04

Costs Impact on Return (In %)

Price changes on Ethereum	3 months	6 months	1 Year	1,5 Year	2 Years	3 Years
Extremely favorable (+30%)	50.10%	50.10%	50.10%	50.10%	50.10%	50.10%
Very favorable (+20%)	50.15%	50.15%	50.15%	50.15%	50.15%	50.15%
Favorable (+10%)	50.30%	50.30%	50.30%	50.30%	50.30%	50.30%
Moderate (+5%)	50.61%	50.61%	50.61%	50.61%	50.61%	50.61%
Unfavorable (-5%)	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
Very unfavorable (-10%)	0.30%	0.30%	0.30%	0.30%	0.30%	0.30%
Extremely unfavorable (-20%)	0.15%	0.15%	0.15%	0.15%	0.15%	0.15%
Stress (-30%)	0.10%	0.10%	0.10%	0.10%	0.10%	0.10%

Principal Risks

An investment in Ethereum through Portfolio OYS Ethereum could cause losses over short or long periods of time. You should know that the Ethereum asset that composes 100% of Portfolio OYS Ethereum is subject to extra high fluctuations within a short and wide range.

For example, the 52 Week Range is 95.18 - 1,948.82USD or 2047.51% (on 19.02.2021). The Portfolio OYS Ethereum is subject to the following risks which could affect the Portfolio's performance:

▲ Market risk

is the risk that the price of Ethereum comprising the OYS Ethereum Portfolio will decline. Markets tend to move in cycles, with periods of rising and falling prices.

▲ Risk of delay to copy Portfolios

is the risk that the market price of Ethereum that is purchased on your OYS account may be higher or lower than you expected. The maximum delayed time is up to 12 hours when the money comes to your OYS account before purchasing Ethereum.

▲ Little Or No Regulation

currently, the cryptocurrency market is operating without any major regulation. The government doesn't have a clear stance on the cryptocurrency.

▲ Technology Reliance

Ethereum is a digital currency that is fully reliant on technology. Coins are digitally mined, exchanged via smart wallet and kept in check using various systems. Unlike other currencies or investments, there is no physical collateral to back it up. With gold, real estate, bonds or mutual funds, you own something that can be exchanged. With a currency that is 100% technology-based, bitcoin owners are more vulnerable to cyberthreats, online fraud and a system that can be shut down.

▲ Consumer Protection

Ethereum does not provide any consumer protection. A perfect transaction cannot be undone. All that remains after a failed transaction is to try to convince the recipient of funds to return them voluntarily. This is due to the fact that there is no intermediary guarantor, as is the case with bank cards. Ethereum transactions are similar to regular cash transactions, in which there are only 2 parties. The irreversibility of transactions in itself has little effect on the risks of investing in Bitcoin as an asset. However, investors must also be aware of this fact

*The calculations enclosed within this document may refer to the past and that past performance is not a guarantee of future results. The simulated past performance is based on the actual past performance of one or more financial instruments or financial indices which are the same as, or substantially the same as, or underlie, the financial instrument concerned. The return may increase or decrease as a result of currency fluctuations, depending on the Member State in which the investor is a resident. The effect of commissions, fees or other charges are disclosed within this document, and will affect your overall investment.

**This information is provided to retail and professional clients as part of marketing communication. It does not contain and should not be construed as containing investment advice or an investment recommendation or an offer or solicitation to engage in any transaction or strategy in financial instruments.

Investing in Ethereum today is a very risky undertaking. There is no guarantee of minimum profitability or, at least, break-even investments. All investors who are going to work with cryptocurrencies today must understand what the currency is about and have a clear plan of action for all sorts of scenarios. In addition, investors should invest only the amounts that he/she is willing to lose without serious consequences.

Risk Warning:

CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. 72.54% of retail investor accounts lose money when trading CFDs with this provider. You should consider whether you understand how CFDs work and whether you can afford to take the high risk of losing your money.

[Terms and Conditions](#)

[Terms of Agreement of the OYS Portfolio Services](#)